# Bioeconomy Opportunities and Challenges in Latin América

# Brazilian Action Plan of Science, Technology, and Innovations in Bioeconomy

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Produce knowledge

**Produce wealth for Brazil** 

Contribute to the quality of Brazilian people







### Science, Technology and Innovation National Strategy - 2016 | 2022



Strategic Issues

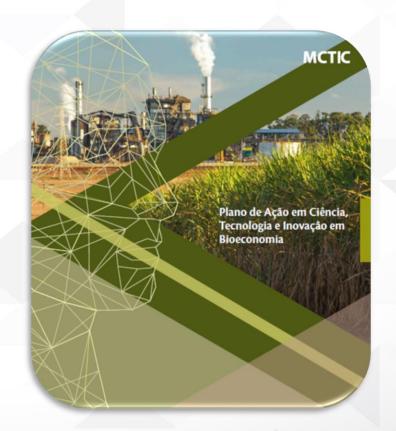




# Action Plan of Science, Technology, and Innovation in Bioeconomy (2018)









#### WHAT IS BIOECONOMY?

Set of economic activities based on the use of sustainable biological resources to replace fossil raw materials in the production of food, feed, materials, chemicals, fuels, and energy (...) for the promotion of health, development, and sustainable growth and well-being of society.

PACTI BIOECONOMIA MCTIC, 2018



#### **KEY CONCEPTS**

- Sustainable use of renewable biological resources and national biodiversity to replace fossil raw materials
- Integrated actions and for the development of bio-businesses and bioproducts
- Actions integrated into the water, energy, and food security approach
- Scientific and business excellence
- Sustainable development and circular economy

#### **PACTI BIOECONOMY**







## $\boldsymbol{\sigma}$ S **Biomas**

#### Inputs

- Integrated production systems
- Waste uses
- Genetic improvement
- Sustainable use of biodiversity and new biomasses



# Processing

#### • Biomass pretreatment and treatment technologies

- Bioremediation
- Technologies and inputs for bioindustries
- Pilot plants



## Industrial biotechnology **Bioproducts** and synthetic biology • Renewable chemistry

- Microorganisms and enzymes
- Biomaterials, biocomposites and their uses
- Biofuels (has dedicated plan)



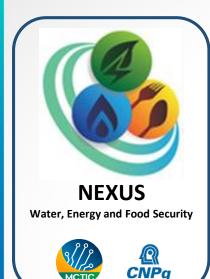
Brazilian Bioeconomy Observatory (knowledge hub) National Bioeconomy Committee (governance at federal level)

#### **Institutional Themes**

#### **MCTI: BIOECONOMY MAIN ACTIONS**













**BIOTECHNOLOGY** 

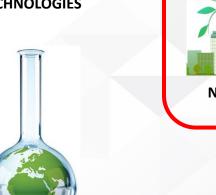
AND **BIOREFINERIES** 

**RENEWABLE CHEMISTRY** 















#### **BIOECONOMY VALUE CHAINS**





#### **AMAZÔNIA**

Açaí Castanhas Cupuaçu Pirarucu

#### **PANTANAL**

Capivara Jacaré Peixes

#### **PAMPA**

Butiá Erva-mate

#### BIODIVERSIDADE MARINHA

Micro e macroalgas Camarão

#### **CAATINGA**

Carnaúba **Licuri** Palma forrageira Sisal/Ágave

#### **CERRADO**

Baru Macaúba Ora-pro-nóbis

#### MATA AŢLÂNTICA

Açaí juçara Banana Cacau

#### **OBJECTIVES**

Adding and retaining value in communities

Regularization, certification, and access to markets

Development of new products

Utilization of waste and by-products - Circular Bioeconomy

Sustainability



## ODBIO - OPPORTUNITIES AND CHALLENGES OF BIOECONOMY







#### **OBJECTIVE**

Develop a strategy to implement the PACTI Bioeconomy and support the formulation of national policies for the definition of programs and projects that are structural, mobilizing and mission-oriented in order to take advantage of the opportunities and overcome the challenges presented by the bioeconomy.

#### MAIN ACTIONS



Conceptual Field of the Brazilian Bioeconomy

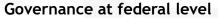


Mapping competencies and capacities in RD&I



Modeling Brazilian Bioeconomy Knowledge Hub





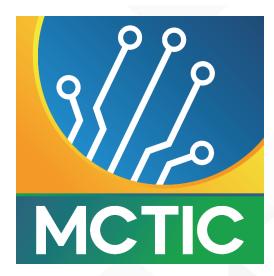


Mission-Oriented Programs
(opportunities and challenges to
structuring, mobilizing, and driver the
development of bioeconomy)



Bioeconomy National Conference





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