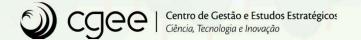


WORKSHOP Energy Big Push



Axis III – Incentive Mechanisms

Main lessons from international experience and preliminary proposal to accelerate Brazilian energy transition





Energy Big Push - Axis III: goals/results





Working group 3



























Tasks of Axis III

TASK 1

Mapping of national instruments

Analyze the main barriers for SES promotion



TASK 2

Selection of international best practices in the investment promotion in SES focused on innovation



TASK 3

Evaluation of the learned lessons and the applicability for the Brazilian case

Preliminary proposal of strategic lines and priority instruments



TASK 4

Final proposal of strategic lines and priority instruments to accelerate to Brazilian energy transition





TASK 1 - BRAZIL: MAIN ACTIVITIES





Overview of the evolution of the renewable energies



Review of the legal framework for innovation



Incentive mechanisms: RD&D activities and innovation



Incentive mechanisms available in Brazil: market support



Diagnoses: credibility, coherence, incentives balance...

TASK 1-RESULTS

GAP - I GAP - II **Priority** Absence of consistent plans setting energy policies + relating climate issues and S&T policies energy issues **GAPS - III** GAPS - IV Lack of credibility of the Lack of coordination No. incentive mechanisms [...] arrangements **GAPS - VI GAPS - V** Imbalance of incentive Weak support to mechanisms to support SES experimental development solutions

and commercialization



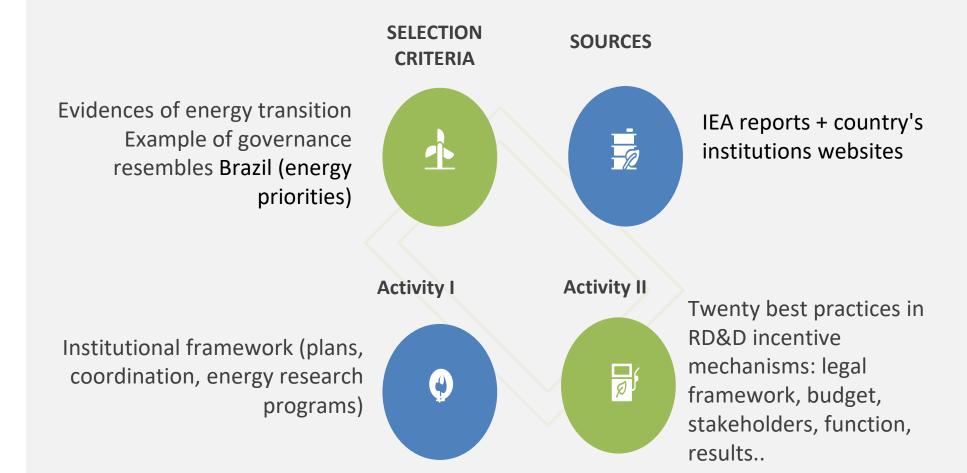
Task II - INTERNATIONAL EXPERIENCES



UNITED KINGDON	DENMARK	JAPAN	NORWAY	CHILE	FINLAND
				*	
15					
GII: 5º	GII: 7º	GII: 15º	GII: 19º	GII: 51º	GII: 6º
GEII: 9º	GEII: 10º	GEII: 3º	GEII: 1º	GEII: 20º	GEII: 2º
*	*	*	*	*	*
Global	Worldwide	Solar	40% of its	Leadership	Near 100%
leader in	leadership	energy	TPES relies	in solar	clean
offshore	concerning	production	on	power	energy
wind	both wind	increased	hydropower	production	domestic
power	power and	207.8%			production
	biofuels	since 2010			



Task II - METODLOGY AND MAIN ACTIVITIES





Task III - SUMARY OF RESULTS



Main lessons for Brazil regarding the institutional framework



LESSONS II

Main lessons for Brazil regarding incentive mechanisms

Elaboration of preliminary proposal: strategic lines + priority instruments to accelerate Brazilian energy transition

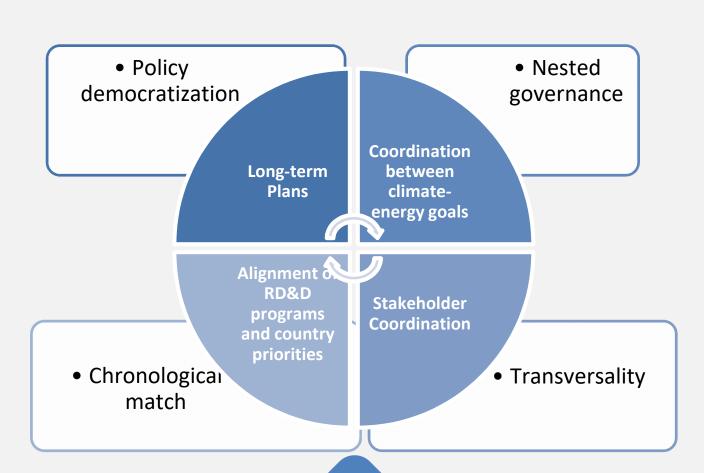




Feedbacks produced at the workshop: improvement of preliminary proposal



Task III - Lessons (I - IV)







Task III - Lesson V: Incentive Balance

Provide resources (to "push" innovation)

Generate knowledge (base for innovation)

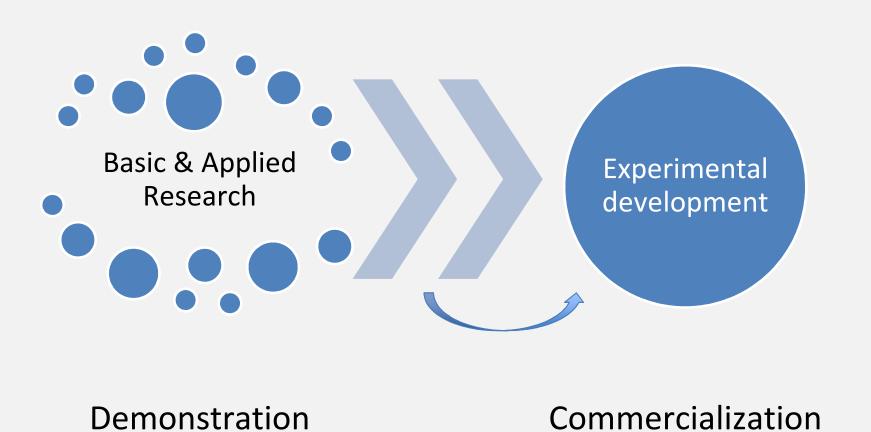
Policy mix

Support markets (to foster deployment)

Mobilize society (to promote engagement)

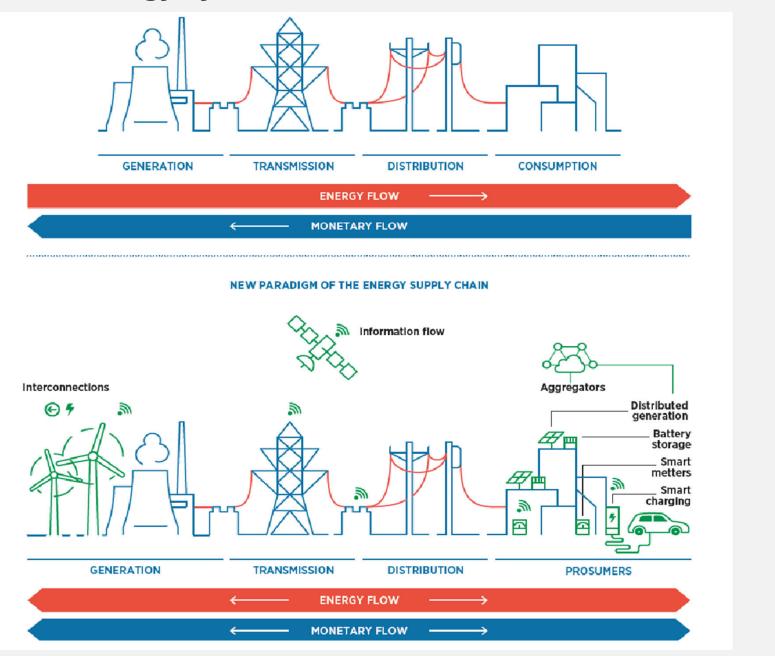


Task III – Lesson VI + VII: strong support to all stages + creating bidges



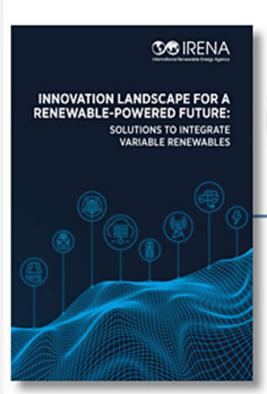


Task III – Lesson VI: focus on the transformation of the energy system





Task III – Lesson VIII: focus on the transformation of the energy system





Higher solar

and wind share





MARKET







FLEXIBILITY SOLUTIONS

Increased system flexibility

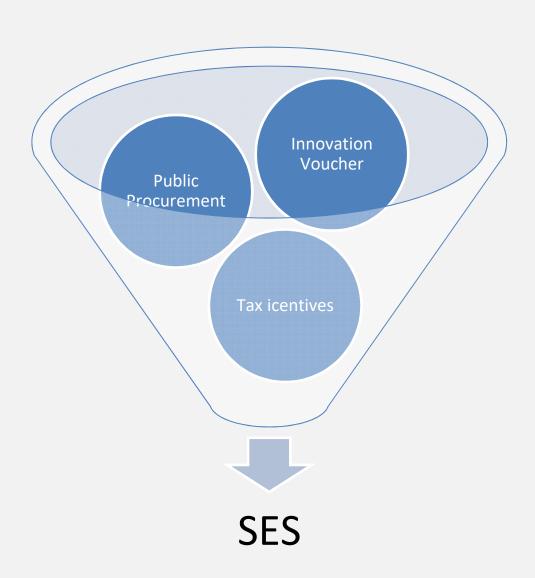


Reduced total system cost





Task III – Lesson IX: Enhancing the incentives available





Task III - Lesson X: International collaboration



Source: https://www.energypartnership-tunisia.org/home/



Preliminary Proposal Synthesis



INDICATIVES

DECISION MAKERS

SES DEVELOPMENT PRIORITIES

S&T POLICIES

ENERGY PLANS

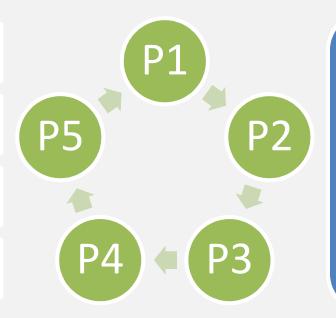
RELATED PLANS

GOVERNMENTAL BODIES

STAKEHOLDERS

INNOVATION SYSTEM
ACTORS

PUBLIC PARTICIPATION



Science and Tecnology Strategy; Incentive Mechanisms

Task III - Strategic Agenda: main action lines

1. Articulation and coordination of policy makers

2. Barriers and opportunities in SES

3. Priority setting for SES

4. Creating bridges

5. Strengthening support to RD&D&I



1. Articulation and coordination of policy makers

EPE, ANEEL, ANP, ONS

MME, MMA, MI, MAPA, ME, MCTIC

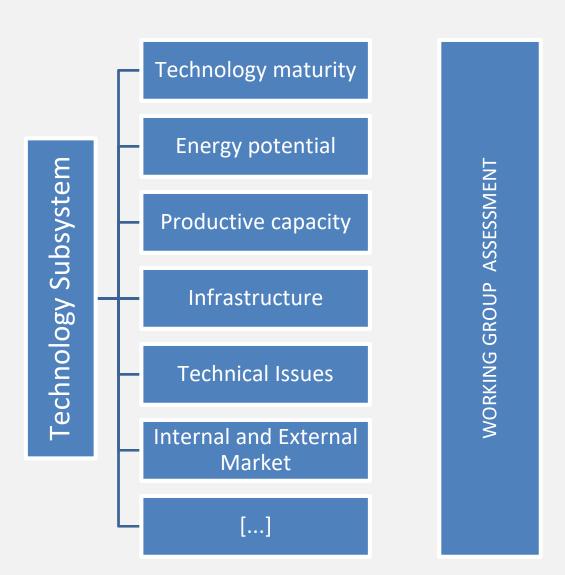
Transition Committee

FINEP, BNDES, EMBRAPII

CNPq, INMETRO

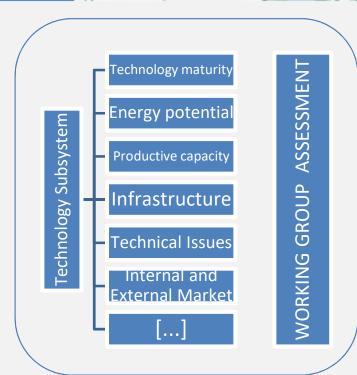


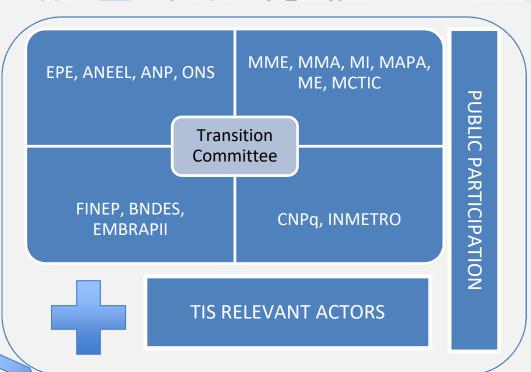
2. Barriers and opportunities in SES





3. Priority setting for SES







Input for Priority
Setting

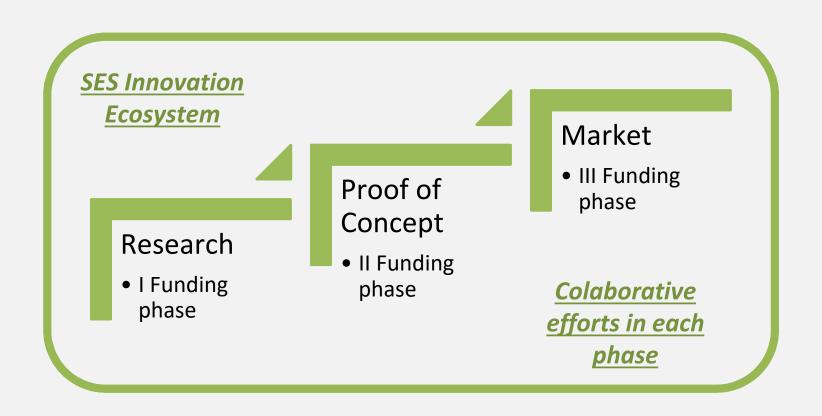


SES Priorities: clear paths and oriented by the transition of the energy system



4. Creating bridges

- **4.1**. Implementation of programs and incentive mechanisms to connect the different stages of the innovation process
- **4.2**. Implementation of incentive mechanisms to foster the development of innovation ecosystems in SES





5. Strengthening support to RD&D&I

Incentive mechanisms available in Brazil and the supported stages of innovation process

Incentive mechanisms avaiable	Basic and aplied research	Development	Demonstration	Commercialization
Research support (CNPq, FAPs)				
Cooperative projects (Embrappii, Conect Finep, Funtec BNDES, FAPs)				
Tax incentives ("Lei do Bem")				
Subvention Finep				
Preferential Loans BNDES and Finep				
Variable Income Investment				
R&D clauses (ANEEL and ANP)				



5. Strengthening support to RD&D&I



5.1. Adaptation and reactivation of mechanisms

5.2. Long-term R&D programs: strategic areas

5.3. Demonstrative programs

5.4. Test facilities and test plataforms

5.5. Stimulate technology commercialization



5. Strengthening support to RD&D&I



+ 5y of duration for strategic SES Demonstrative Programs New dedicated Institution or department Public RD&D infra Testbeds Living Labs

SUPPORTING AND APPROACHING COMMERCIALIZATION



THANK YOU!!

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